Captiva Community Panel

Nov. 10, 2026, meeting

AGENDA

Meeting convened at 9 a.m. – Zoom log-in details below
Email: captivacommunitypanel@gmail.com

9:00 a.m. Introductions and roll call; approval of Sept. 8 and Oct. 12, 2026, minutes
9:05 a.m. **Updates**: Order will be based on availability.

- Lee County Sheriff's Office update – Sgt. Adam Winton
- Captiva Fire District update – Chief Jeff Pawul
- CEPD update – Lisa Batchelor, CEPD
- SCCF update – Matt DePaolis, Environmental Policy Director

9:35 a.m. County proposal to eliminate Captiva Plan – David Mintz
9:45 a.m. South Seas redevelopment legal update – David Mintz
9:50 a.m. Rauschenberg property update – David Mintz
9:55 a.m. Public records litigation – David Mintz
10:00 a.m. Stormwater Committee update – Jay Brown
10:05 a.m. Wastewater Committee update – Jay Brown
10:10 a.m. Infrastructure Committee update – Mike Bennett
10:15 a.m. Bayside resilience project – Linda Laird
10:20 a.m. Development Committee – Margarethe Thye-Miville
10:25 a.m. Nominating process update – David Mintz
10:30 a.m. 2027 budget and meeting schedule discussion
10:35 a.m. Panel members' comments & questions
Audience comments & questions (use Zoom Q&A messaging to submit)
NOTE: Anonymous questions will not be answered during the meeting

Adjourn

Next Captiva Community Panel meeting scheduled for Dec. 8

One or more elected or appointed local government officials, including but not limited to officials with the Captiva Erosion Prevention District, may be in attendance at this meeting.

You are invited to a Zoom webinar!
When: Nov 10, 2026 09:00 AM Eastern Time (US and Canada)
Topic: **November 2026 Captiva Community Panel meeting**

Join from PC, Mac, iPad, or Android:
https://us02web.zoom.us/j/87573949689?pwd=daAHacFC6hxPbTXHLb12KH6l62aDiy.1
Passcode:129792
Join via audio:

+1 305 224 1968 US	+1 309 205 3325 US
+1 312 626 6799 US (Chicago)	+1 646 931 3860 US
+1 929 205 6099 US (New York)	+1 301 715 8592 US (Washington DC)
+1 507 473 4847 US	+1 564 217 2000 US
+1 669 444 9171 US	+1 669 900 6833 US (San Jose)
+1 689 278 1000 US	+1 719 359 4580 US
+1 253 205 0468 US	+1 253 215 8782 US (Tacoma)
+1 346 248 7799 US (Houston)	+1 360 209 5623 US

Webinar ID: 875 7394 9689 / Passcode: 129792

2026 panel officers:

- President: David Mintz
- Vice president: Bruce McDonald
- Secretary: Jay Brown
- Treasurer: Sandy Stilwell Youngquist

Captiva Community Panel obligations

1) Publish an annual schedule of meetings after the December meeting.
2) Re-elect panel members (or elect new panel members) for those whose terms expire (see below). Panel officers will be elected at the January meeting after the new panel members are installed.
3) Develop and approve an annual budget no later than the December meeting.
4) Bylaws revisions will be addressed as necessary. Any amendment requires 60 days' notice prior to vote, and approval requires a two-thirds vote of the full panel at a panel meeting where a quorum is present.
5) The president shall appoint a Nominating Committee of at least three members (only one of which can be a panel member) by the March meeting, for ratification by the panel members at that meeting. The committee (along with the CPOA and CCA appointments) will offer a slate of candidates at the October meeting, for a vote at the December meeting. See bylaws for more detail.

PANEL SEAT ASSIGNMENTS:

- **CPOA**: Bruce McDonald, Sandy Stilwell Youngquist, Margarethe Thye-Miville, Ken Suarez, John Wade
- **CCA**: Michael Bennett, Jon Rosen
- **PANEL**: Jay Brown, Linda Laird, David Mintz, Bob Rando

TERM STATUS:

- Expires in December 2026 and termed out: Linda Laird, Bruce McDonald
- Expires in December 2026 with another three-year term possible: Ken Suarez
- Expires in December 2027 and termed out: David Mintz
- Expires in December 2027 with another three-year term possible: Michael Bennett, John Wade
- Expires in December 2028 and termed out: Sandy Stilwell Youngquist, Margarethe Thye-Miville
- Expires in December 2028 with another three-year term possible: Jay Brown, Bob Rando, Jon Rosen

Article 6, Section 2 -- Terms of Office

Panel Members shall serve terms running for a period of three (3) consecutive years commencing at the Regular January meeting. Panel Members may be appointed or elected pursuant to these Bylaws for a second three (3) year term, for a maximum of six (6) consecutive years. Panel Members having completed two (2) consecutive terms on the Panel shall not be eligible for re-appointment to the Panel unless and until a period of one (1) year has expired since the completion of the last term served by such Panel Member. A Panel Member filling a vacancy pursuant to Article Six, Section 6.C. for a period of 18 months or more shall be deemed to have served a full three (3) year term. Such Panel Member shall be eligible for a second three (3) year term. A Panel Member filling a vacancy for a period of less than 18 months shall be eligible for two additional three (3) year terms

Article 5, Section 1 -- Election of Officers

At its first January meeting following its annual meeting in December, the Panel shall elect Officers of the Panel who shall serve a one (1) year term or until the end of their term on the Panel, whichever period is the lesser. The terms of office shall commence at the Regular January meeting. Mandatory Panel nominations and elections as necessary shall be held for the following offices: President, Vice President, Secretary and Treasurer. The Panel may also choose to elect other officers as may be desired from time to time. Election of officers may not occur without a quorum of the Members being first established.



—COMMUNITY MEETING—

CAPTIVA ISLAND STORMWATER STUDY

DATE:
November 10, 2026

TIME:
5 - 6:30 p.m.

LOCATION:
Captiva Civic Center
11550 Chapin Ln, Captiva, FL 33924

Join us for a public meeting to learn about the Captiva Island Stormwater Study, with a focus on the Captiva Town Center area. While all are welcome, the information will be most relevant to Captiva Island residents and local businesses.

PRESENTATION

A brief 15-minute presentation will begin at **5:15 p.m.** and will provide an overview of the study and key findings.

INTERACTIVE STATIONS

After the presentation, attendees are encouraged to visit staffed information tables around the room. Team members will be available to **answer questions** and share **inundation maps** to help illustrate stormwater impacts and potential mitigation strategies.

QUESTIONS?
239-533-8109
PGillogly@leegov.com

Lee County
Southwest Florida



The Captiva Community Panel invites you to its 2026

"Welcome Back" Sunset Cruise

Please join us for cocktails and hors d'oeuvres aboard the Lady Chadwick

Tuesday, December 1

Casting off at 4:15 p.m. and returning at 6:15 p.m.

Departs from McCarthy's Marina, 11401 Andy Rosse Lane, Captiva

Presenting sponsor: **Bank of the Islands**

Sunset cruise compliments of **Captiva Cruises**

Food sponsored by **Tween Waters Inn, Keylime Bistro, RC Otter's, Cantina Captiva** and **Sunshine Seafood Cafe**

Reserve your seat today!

A tax-deductible donation of $125 (or more) per person reserves your place at this special event

Make credit card reservations online at captivacommunitypanel.com

or

Mail your check payable to Captiva Community Panel to P. O. Box 72, Captiva, 33924

If you cannot attend but would like to make a donation, please do so at the same address.

PLEASE PRINT CLEARLY

Name of attendees: _____

Method of payment:
___ **Check** — payable to Captiva Community Panel, mailed to P.O. Box 72, Captiva, FL 33924-0072
___ **Credit card** — Pay at captivacommunitypanel.com or complete the form below.

Card number: _____ Exp. date: _____

Type of card: ___ Visa ___ MasterCard ___ American Express V-code _____ 3-digit code on the back (Visa or MasterCard), 4-digit code on the front (American Express)

Name of cardholder: _____

Billing address for card: _____

City: _____ State: _____ Zip: _____

Phone: _____ (in case we have trouble processing the card)

Email: _____ (to email you a receipt and cruise info)

Captiva Community Panel:

2026 nomination update

These are the current seat assignments for the Community Panel:

- **CPOA**: Bruce McDonald, Sandy Stilwell Youngquist, Margarethe Thye-Miville, Ken Suarez, John Wade
- **CCA**: Michael Bennett, Jon Rosen
- **PANEL**: Jay Brown, Linda Laird, David Mintz, Bob Rando

As far as panel terms, this is the current status:

- Expires in December 2026 and termed out: Linda Laird, Bruce McDonald
- Expires in December 2026 with another three-year term possible: Ken Suarez
- Expires in December 2027 and termed out: David Mintz
- Expires in December 2027 with another three-year term possible: Michael Bennett, John Wade
- Expires in December 2028 and termed out: Sandy Stilwell Youngquist, Margarethe Thye-Miville
- Expires in December 2028 with another three-year term possible: Jay Brown, Bob Rando, Jon Rosen

For 2026, the panel's Nominating Committee and the CPOA have announced the following nominations:

- Robert Adler to replace Linda Laird as the panel appointee (his CV is enclosed)
- Tony Lapi to replace Bruce McDonald as a CPOA appointee
- Ken Suarez to be renominated to a second three-year term as a CPOA appointee

What happens next:

- **November**: "The Panel may accept the nominations as presented, may suggest names of its own choosing, or may accept additional names from the community. Any additional nominations for the at-large positions shall be submitted to the Panel in writing with an attached resume or letter of background by the Regular November meeting – at which time all at-large nominees will be made public" (from panel bylaws).
- **December**: "At the Regular December meeting, the Panel shall vote on the nominations for the at-large Panel positions as follows: Panel members shall vote by written ballot by casting one vote for each vacancy from the list of nominees presented at the Regular November meeting. The nominees with the most votes will be elected to serve" (from panel bylaws).
- **January**: New or returning panel members take their seats.

Robert M. Adler

Of Counsel | Washington, DC

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202.887.1428

1401 New York Avenue, NW, Suite 800
Washington, DC 20005

NOSSAMAN LLP



Bob Adler has four decades experience as a litigator, specializing in complex litigation and white collar defense. He has tried numerous cases in federal courts and has represented clients in arbitration and mediation proceedings. Bob also has represented clients in a wide array of civil and white-collar criminal litigation matters, including tax fraud, money laundering, embargo violations, and cases involving complex structured transactions. He specializes in representing clients involved in federal tax controversies.

Prior to joining Nossaman, Bob served in the Criminal Tax Section of the Tax Division of the U.S. Justice Department and later as a civil trial attorney in that Division. He was also an adjunct professor at Georgetown University Law School where he taught a number of courses including a course in the master's degree program in taxation. More recently, Bob has co-taught an intensive seminar for third year law students in cross-border litigation at the Schulich School of Law, Dalhousie University, in Halifax, Nova Scotia.

Bob is AV Preeminent® Peer Review Rated by Martindale-Hubbell.

EXPERIENCE

Tax litigation. Has served as lead counsel for the Estate of Joseph Wilson, in the District Court and the Court of Appeals in tax litigation involving the applicable penalties for the failure to timely report distributions from a foreign trust.

Cybersecurity/FDIC Data Breach Issues. Represents the former Chief Information Officer of a federal agency in connection with investigations relating to reports of major data breaches to Congress.

Federal Deposit Insurance Corporation. Represented the FDIC in professional liability litigation brought against 12 former officers and directors of a failed financial institution. He also represented the FDIC in commercial litigation resulting from a bank failure.

United States v. Arsalan Shemirani. Represented the Defendant on charges of conspiring to illegally export electronic components from the United States to Iran.

United States v. Michael Holland. Successfully represented Michael Holland, an employee of Clark Material Handling Company. Holland was acquitted of criminal charges of knowingly participating in the export of spare fork lift parts to Iran.

Parmalat related litigation. Assisted in the representation of a former Bank of America (Milan office) employee in in the defense of criminal charges brought in Milan, Italy related to the Parmalat bankruptcy. The client was acquitted. Assists in the defense of new criminal charges related to the Parmalat bankruptcy brought in Parma, Italy. Assisted in the defense of money laundering charges filed in Switzerland against the same client and the successful argument that the statute of limitations had expired.

United States v. Tyson Foods, et al. Successfully defended Gerald Lankford, a former director of human resources at Tyson Foods, in a seven-week criminal trial brought against Tyson Foods and a number of its employees for allegedly hiring workers known to be undocumented immigrants. The *National Law Journal* named the acquittal the biggest defense win of the year.

Smithsonian Institution. Served as lead counsel for the Smithsonian in dealing with numerous issues arising from the indictment of its scientist charged with participating in a Smithsonian sponsored hunting trip to China where animals, protected by the Endangered Species Act, were killed.

National Railroad Passenger Corporation (Amtrak) v. American Pipe Lining, Inc., et al. Served as lead counsel for American Pipe Lining in a large breach of contract action and warranty action filed by Amtrak in the U.S. District Court for the District of Columbia. The lawsuit had a favorable result for the client. The litigation also resulted in a large settlement for the client with the primary insurance carrier, which had initially refused to defend against the action.

St. Croix Chippewa Indians of Wisconsin. Served as lead Washington, D.C. counsel for Wisconsin Indian tribe seeking Bureau of Indian Affairs approval for a proposed casino in Beloit, Wisconsin. Work included all aspects of the project since its inception, including; issues involving local jurisdictions, NEPA matters (preparation of an environmental impact statement) and issues arising out of the National Historic Preservation Act. Previously served as lead counsel for the St. Croix Tribe in its successful opposition to a proposed casino in Hudson, Wisconsin.

Robert L. White – various disputes with National Archives. Represented the owner of the largest private collection of John F. Kennedy memorabilia (originally owned by JFK's assistant, Evelyn Lincoln) in a multi year dispute with the National Archives over ownership issues. The high-profile controversy, covered by leading national media outlets, ended with two separate settlements; one with the National Archives and another with Caroline and John F. Kennedy Jr. More recently he represented the owner (in resolving the claims of the National Archives) of an original copy of the audiotape made of the cockpit recordings from Air Force One as it returned from Love Field to Andrews Air Force following JFK's assassination.

NATIVE AMERICAN AFFAIRS

Bob Adler leads our Native American Indian Affairs group. His team provides legal and legislative services to tribal clients in regulatory, transactional and gaming-related businesses.

He provides tribal governments with an ideal combination of prominent lawyers and policy advisors. Bob and his team design legal strategies, assert and defend tribal rights and formulate public policy recommendations that make it possible for our tribal clients to accomplish their tribal business, legal and political goals.

Our Native American Indian Affairs group draws upon the collective knowledge and experience of our lawyers and policy advisors dedicated to the unique needs of tribal governments on issues of:

- Gaming
- Public Policy
- Economic Diversification
- Environmental Affairs
- Tax
- Infrastructure
- Education
- Labor
- Litigation

- Regulatory Compliance

INSIGHTS

PUBLICATIONS

Author, "Manafort's Breach of Plea Deal Has Been Misunderstood," *Law360*, 03.11.2019

Author, "The Conspiracy & FBAR Charges Against Manafort, Gates," *Law360*, 11.17.2017

Author, "Questionable IRS Penalties for the Late Reporting of Offshore Trust Transactions," *Bloomberg BNA Daily Tax Report*, 10.27.2017

SPEAKING ENGAGEMENTS

Presenter, "Tax and Accounting," CONSULEGIS Cardiff Conference 2023, Cardiff, United Kingdom, 10.13.2023

Speaker, "Procedure of Tax Administration from the Beginning of Tax Audit to the Court and Possibility to Settle," CONSULEGIS Annual Conference 2023, Palma de Mallorca, Spain, 05.05.2023

Speaker, "Compliance Program," CONSULEGIS Annual Conference 2023, Palma de Mallorca, Spain, 05.05.2023

Speaker, "The Wilson Case: Litigation of IRS Form 3520-A and 3520 Issues," Tax Section of the Florida Bar, 08.10.2022

Speaker, "Corporate, Tax & Restructuring," CONSULEGIS's Annual Conference, Lisbon, Portugal, 05.13.2022

Speaker, "The U.S. FATCA Statute and Regulatory Requirements Rules: What Are the Implications in Your Country?," CONSULEGIS Tax & Accounting Meeting, 01.20.2022

Speaker, "U.S. Federal Tax Reconciliation Plan and Lichtenstein "Stiftung" Investment Vehicle," CONSULEGIS Joint Session: Tax & Accounting + Corporate Groups, 10.20.2021

Speaker, "Strategies in Dealing with the IRS in Penalty Cases Involving Non-Reporting of Foreign Assets and Income," Consulegis Webinar, 04.22.2021

Co-Instructor, "Cross-Border Litigation in an Applied Context," Schulich School of Law, Dalhousie University Week-Long Course, Nova Scotia, Canada, 2018, 2019

Speaker, "Development of Utilities on Indian Reservations," Northwest Energy & Economic Development Conference, Bureau of Indian Affairs & Bonneville Power Administration, Worley, ID, 06.25.2003

COMMUNITY & PROFESSIONAL

Chairman, Stuart Stiller Memorial Foundation, Georgetown University Law School (1979-1991)

HONORS

AV Preeminent® Peer Review Rated by Martindale-Hubbell
Selected to the Washington D.C. Super Lawyers list, 2014-2020

PRACTICES

Litigation
White Collar Defense
Corporate Fraud & Investigations
Privacy, Cybersecurity & Data Protection
Taxation
Commercial Litigation
Corporate

Financial Services
Trade Facilitation & Compliance
Trial Practice

EDUCATION

University of Michigan Law School, J.D., 1968
Oberlin College, B.A., 1965

ADMISSIONS

District of Columbia
Maryland
Florida
U.S. Court of Appeals, District of Columbia Circuit
U.S. Court of Appeals, Federal Circuit
U.S. Court of Appeals, Fourth Circuit
U.S. Court of Appeals, Seventh Circuit
U.S. Court of Federal Claims
U.S. Tax Court
U.S. Bankruptcy Court, District of Maryland
U.S. District Court, District of Columbia
U.S. District Court, District of Maryland
U.S. District Court, Middle District of Florida

Captiva iguana captures

2026A			2026B			2026C		
Date	**Captured**	**AVG**	**Date**	**Captured**	**AVG**	**Date**	**Captured**	**AVG**
12/2/2025	27		3/1/2026	36		8/31/2026	38	
12/3/2025	21		3/2/2026	36		9/3/2026	17	
12/5/2025	25		3/3/3036	38		9/9/2026	31	
12/11/2025	28		3/6/2026	26		9/11/2026	18	
12/12/2025	22		3/8/2026	30		9/15/2026	25	
12/14/2025	22		3/9/2026	37		9/17/2026	27	
12/16/2025	26		3/10/2026	26		9/22/2026	18	
12/18/2025	18		3/12/2026	40		9/25/2026	25	24.88
12/19/2025	26		3/13/2026	37		10/1/2026	23	
12/22/2025	23		3/15/2026	24		10/2/2026	26	
12/23/2025	24		3/16/2026	24		10/8/2026	21	
12/24/2025	16		3/17/2026	33		10/9/2026	31	
12/26/2025	37		3/19/2026	38		10/14/2026	24	
12/29/2025	25		3/20/2026	29		10/23/2026	19	
12/30/2025	17	23.80	3/22/2026	28		10/27/2026	27	
1/2/2026	30		3/23/2026	37	32.44	10/28/2028	23	24.25
1/3/2025	22		4/1/2026	29				
1/5/2026	23		4/2/2026	33				
1/6/2026	30		4/3/2026	35				
1/7/2026	34		4/4/2026	20				
1/10/2026	29		4/6/2026	31				
1/13/2026	35		4/7/2026	18				
1/14/2026	26		4/8/2026	17				
1/15/2026	21		4/9/2026	22				
1/16/2026	28		4/10/2026	32				
1/17/2026	27		4/11/2026	31				
1/20/2026	24		4/13/2026	23				
1/21/2026	23		4/14/2026	25				
1/22/2026	29		4/15/2026	22				
1/23/2026	16		4/16/2026	28				
1/26/2026	38	27.19	4/17/2026	36				
2/2/2026	33		4/20/2026	41				
2/3/2026	21		4/21/2026	26				
2/4/2026	32		4/22/2026	33	27.89			
2/6/2026	26		5/1/2026	33				
2/9/2026	28		5/2/2026	31				
2/10/2026	32		5/4/2026	31				
2/11/2026	20		5/5/2026	33				
2/12/2026	30		5/6/2026	34				
2/13/2026	31		5/8/2026	30				
2/14/2026	31		5/11/2026	44				
2/16/2026	28		5/12/2026	33				
2/18/2026	31		5/14/2026	39				
2/20/2026	25		5/16/2026	52				
2/21/2026	23		5/18/2026	38				
2/24/2026	25		5/20/2028	35				
2/25/2026	21	27.31	5/21/2026	34				
			5/24/2026	26	35.21			

NOTE: Capture/kill counts from both vendors

	South Seas	Villages	Tween Waters	Gold Coast	Total
January	436	175	48	17	676
February	196	155	29	41	421
March	195	143	68	93	499
April	194	185	51	71	501
May	213	169	29	80	491
Total	**1,234**	**827**	**225**	**302**	**2,588**
Percent	47.68%	31.96%	8.69%	8.69%	

NOTE: January figures from CEPD, rest from vendors' monthly reports

Captiva Community Panel

FINANCIAL UPDATE

November 5, 2026

Revenues:	**2021 actual**	**2022 actual**	**2023 actual**	**2024 actual**	**2025 actual**	**2026 proposed**	**2026 actual**
Fund-raising events	$0.00	$0.00		$3,729.39			
Solicited donations	$71,594.77	$46,244.76	$95,190.87	$52,179.85	$45,211.69	$40,000.00	$24,661.82
SLR study donations	$33,346.00	$0.00					
Interest	$0.00	$0.00	$32.61	$244.27	$489.78	$350.00	$122.38
Other revenue	$0.00	$0.00	$250.00		$35,000.00		
From cash reserves	$0.00	**$2,049.82**		**$40,470.58**	**$8,836.40**	**$17,795.70**	
Annual revenues (net)	**$104,940.77**	**$48,294.58**	**$95,473.48**	**$96,624.09**	**$89,537.87**	**$58,145.70**	**$24,784.20**

Expenses:	**2021 actual**	**2022 actual**	**2023 actual**	**2024 YTD**	**2025 final**	**2026 proposed**	**2026 actual**
Legal fees	$0.00	$0.00			$16,790.50		$2,207.00
Administration	$19,800.00	$21,000.00	$30,000.00	$30,000.00	$30,000.00	$30,000.00	$27,500.00
Administration -- bonus	$0.00		$5,000.00			$0.00	
Iguana eradication			$33,550.00	$40,000.00	$800.00	$0.00	$8,000.00
Communications (Mail Chmip)	$384.00	$0.00	$424.00	$318.00	$318.00	$350.00	$291.50
Development Committee	$1,856.64	$0.00		$324.21			$500.00
Waste/Stormwater Committee	$0.00	$0.00					$60,000.00
Sidewalk Committee	$3,220.00	$0.00					
Sea Level Rise Committee	$10,375.00	$6,570.47	$3,875.00				
Bayside adaptation study	$16,566.90	$16,786.37					
Other committees	$500.00				$1,072.90		
Support for ongoing projects	$0.00	$0.00	$10,000.00	$20,000.00	$35,000.00	$20,000.00	
Travel reimbursement	$2,423.08						
MSTU petitions (Iguanas)	$2,205.32	$0.00				$0.00	
Copies and mileage	$332.20	$256.32	$336.76	$82.66	$53.60	$100.00	$53.60
Website/computer services	$6,797.02	$99.00	$512.11	$637.13	$655.72	$960.00	$373.95
Storage	$456.76	$578.76	$736.00	$1,859.56	$76.00	$960.00	$940.84
Advertising for meetings & events	$0.00	$0.00					
AV & Zoom fees	$404.42	$455.88	$1,180.84	$1,127.88	$1,127.88	$1,200.00	$1,110.89
Insurance -- D&O & Hole-in-One	$1,797.00	$1,741.14	$3,210.07	$1,511.00	$3,056.07	$3,300.00	$1,555.07
Taxes & fees	$136.25	$357.25	$317.51	$230.38	$163.75	$200.00	$138.13
Processing & service charges	$234.06	$308.13	$284.85	$532.17	$358.11	$500.00	50.47
To cash reserves	**$36,841.48**	$0.00	**$5,437.80**	$0.00			
Other (1% Contingency)	$610.64	$141.26	$608.54	$1.10	$64.54	$575.70	
Operations total expenses	**$104,940.77**	**$48,294.58**	**$95,473.48**	**$96,624.09**	**$89,537.07**	**$58,145.70**	**$102,721.45**
Net income	**$0.00**	**$0.00**	**$0.00**	**$0.00**	**$0.80**	**$0.00**	**($77,937.25)**

Cash on hand November 2025	$203,441.37
Cash on hand November 2026	$157,444.47
% change	-22.61%
Cash flow analysis	
Cash on hand	$157,444.47
Escrowed directed donations	$20,000.00
Escrowed county grants	$0.00
Cash available for use	**$137,444.47**

Pending expenses:		
County grant for wastewater study	$0.00	Paid
Total	**$0.00**	
Public records legal charges:		
March 17, 2026	$20,437.50	
May 18, 2026	$3,792.50	
June 17, 2026	$11,228.50	
Total:	**$35,458.50**	

FLORIDA POLICY INSTITUTE

What Amendment 3 Will Mean to to Lee County Residents

An analysis by Florida Policy Institute - powered by ITEP

Billions in funding lost statewide.

$505.9M in funding at risk for Lee County over the first 2 years under Amendment 3.

Amendment 3 will reduce funding for local public services by $46 billion over 5 years*. In the first two years alone, $505.9M in funding will be at risk for the residents of Lee County.

In Florida, local governments like schools, counties, municipalities, and special districts collect property taxes that fund critical public services. Amendment 3 puts these funds at risk. Below you can look at cuts to counties, municipalities, or special districts. Keep in mind, the impact will likely be greater as funding for some services falls within multiple categories.

Funding at risk for Lee County under Amendment 3

FY 2028 IMPACT	FY 2029 IMPACT	OVER FIRST 2 YEARS
-$177,110,500	**-$328,812,500**	**-$505,923,000**

County and Municipal Operations	FY 2028 Impact	FY 2029 Impact	Over 2 Years
County Operating	-$83.9M	-$155.1M	**-$239M**
Municipal Operating	-$45.6M	-$85.1M	**-$130.7M**

In addition to government operations, counties are required by the state constitution to provide funding for public safety (funding sheriffs and their departments), public health services (including the medical examiner), infrastructure, environmental management, elections administration, and staffing costs, often overlapping with special districts.

In addition to government operations, municipalities typically spend funds on various services, such as public safety, quality of life services like hospitals and health programs, parks and recreation, libraries, and public works, often overlapping with special districts.

Special Districts	FY 2028 Impact	FY 2029 Impact	Over 2 Years
Fire Rescue & EMS	-$27.1M	-$50.9M	**-$78M**
Libraries	-$8.5M	-$15.8M	**-$24.3M**
Conservation & Water Management	-$6M	-$11.1M	**-$17.1M**
Mosquito Control	-$4.3M	-$7.9M	**-$12.2M**
Roads & Transportation	-$1.6M	-$2.6M	**-$4.1M**

Special Districts (continued)	FY 2028 Impact	FY 2029 Impact	Over 2 Years
Housing & Community Development	-$177.5K	-$305.2K	**-$482.7K**
Beaches, Parks, & Recreation	-$1.8K	-$4K	**-$5.8K**

Special districts are a limited form of local government with a narrow scope of services (e.g., a library special district, a mosquito control special district, etc.) across a specific geography that may receive additional funding from a county or municipality.

Why the real impact may be larger

It is important to note that funding often overlaps across categories. Special districts have a narrow scope of services and can collect property taxes to fund their activities. Counties and municipalities also collect property taxes and can provide funding for these same services either through a special district or on their own. For example, some communities will have a special library district while others rely on a county or municipality to fund library services.

As another example, some Children's Services and Trusts are funded by a county and not independently. While these programs would not appear as standalone special districts, they are folded into the county's budget.

See the full report

https://amendment3.floridapolicyinstitute.org/lee

Endnotes

* Revenue Estimating Conference, "Ad Valorem: Homestead Exemption Increases; Assessment Increase Limitation 10% to 5%. CS/HJR 1F," Florida Office of Economic and Demographic Research, July 10, 2026, https://edr.state.fl.us/content/revenues/reports/tax-handbook/taxhandbook.pdf.

The state fiscal year starts July 1 and ends June 30. For this reason, a fiscal year overlaps with two calendar years. The next fiscal year begins July 1, 2027, and ends June 30, 2028.

Amounts are rounded to the nearest $100. Line items where the 'Over 2 Years' amount has an absolute value of less than $1000 are included in totals, but not shown individually. Items may not sum exactly to totals due to rounding and suppression of small line items. To maintain consistency with the official state estimation methodology for this potential mid-year policy change, these values do not include the significant impact for the second half of fiscal year 2027.